

I would like to make a gift of publicly traded securities to the CIM Foundation (CIMF)

Making a Gift / CIMF Contact Information

Deborah Smith-Sauvé, Manager, CIMF, will need to be informed that a transaction is taking place. Please complete the highlighted sections in this intention to make a gift of securities and fax or email it to her attention. She can be reached at:

Deborah Smith-Sauvé, Manager

CIMF, 3500 de Maisonneuve Blvd. West, Suite 1040, Westmount, Québec, H3Z 3C1
--

(514) 939-2710 ext. 1334 (phone), (514) 939-2714 (fax) dsauve@cim.org (email)

Once the transaction is complete, Deborah will confirm receipt of your gift and inform you of the total value of your contribution based on the value as of the closing trading price on the day the transfer is made. A receipt for income tax purposes will be issued to you for this same amount.

Transferring the securities/ CIMF Account Manager Information

The process is simple and can be done electronically between your financial representative and the CIMF Account Manager. In order to benefit from the capital gains exemption with Revenue Canada, your financial representative will need the following information regarding the CIMF account manager in order to initiate the transfer. For donations of tangible shares, please contact Deborah Smith-Sauvé, Manager, CIMF, at the address listed above and she will arrange the transfer of your gift for you.

Scotia Capital

1002 Sherbrooke St W. Suite 700, Montreal, Quebec, H3A 3L6
--

(514) 287-2947 / karla.burgos@scotiawealth.com

CIMF account no.425-72910-15

Your Contact Information

Name:

Address:

City, Province, Postal Code:

Home phone:

Business phone:

Email address:

Information about securities to be donated and brokerage account

Name of securities

CUSIP#

No. of units donated

Brokerage Account #

UID# / DTC# SCOT/5011
